



MONEY MARKET MANTHAN  
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# WEEKLY EQUITY REPORT

28<sup>th</sup> August, 2017



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## INDIAN MARKET AS ON THURSDAY

**24/08/2017**

<b>Index</b>	<b>Current Value</b>	<b>Prev. Week Closing</b>	<b>% Change</b>
<b>Nifty 50</b>	9857.05	9837.40	<b>+0.20%</b>
<b>Sensex</b>	31596.06	31524.68	<b>+0.22%</b>



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## WORLD INDICES

### US, EUROPEAN & ASIAN MARKETS

ZONE	INDEX	RATE	% CHANGE
ASIAN	SGX NIFTY	9905.00	+0.30%
	NIKKEI 225	19452.61	+0.51%
	SHANGHAI	3331.66	+1.81%
	HANG SENG	27848.16	+1.18%
AMERICAN	DOW JONES	21837.50	-0.10%
	NASDAQ	6265.64	-0.09%
EUROPEAN	FTSE	7401.46	-0.08%
	CAC	5104.33	-0.17%
	DAX	12167.94	-0.11%

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## TOP GAINERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
LUPIN	992.50	938.35	5.77
DRREDDY	2088.15	1982.00	5.36
AUOPHARMA	732.15	704.75	3.89
AXISBANK	506.85	490.40	3.35
INDUSINDBK	1667.70	1621.05	2.88

## TOP LOSERS OF THE WEEK

Company Name	Current Value	Prev. Close	% change
BANKBARODA	142.85	147.20	2.96
BAJAJ-AUTO	2728.55	2811.35	2.95
AIRTEL	383.90	395.30	2.88
HEROMOTO	3882.65	3986.70	2.61
NTPC	169.00	173.40	2.54



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## TOP NEWS OF THIS WEEK

- Govt gets Rs 42K crore tax so far in first filling under GST.
- ONGC board approved HPCL take-over.
- BSE to 'Compulsorily' delist 200 firms on August 23.
- GST pulls down India Inc net by 15.7% to Rs 87,475 Cr.
- BOI slashes interest to 3.5% for deposits up to Rs 50 lakh.
- Lupin initiates recall of tablets Mibelas 24 Fe from US market.
- Rakesh Jhunjhunwala buys 10 lakh shares in Prakash Industries via block deal.
- RBI officially launches Rs 200 notes, promised to ramp up supply.
- NPPA threatened legal action against 40 hospitals for not displaying knee implants prices on their website.



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## DATA OF THE WEEK

<b>Data</b>	<b>Actual</b>	<b>Previous</b>
<b>Foreign Reserves 18-Aug</b>	<b>\$393.4B</b>	<b>\$393.61B</b>

## UPCOMING DATA

<b>Data</b>	<b>Previous</b>	<b>Forecast</b>
<b>Foreign Reserves 25-Aug</b>	<b>\$393.4B</b>	<b>\$394.8B</b>
<b>Govt. Budget Value Jul</b>	<b>INR -4416.9B</b>	<b>INR -4582B</b>
<b>Infra Output YoY Jul</b>	<b>0.4%</b>	<b>2.2%</b>
<b>GDP Growth Rate Q2</b>	<b>6.1%</b>	<b>6.6%</b>

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## ADVICE ON NIFTY

**Trend:** Consolidated

**Recommendation:** Buy on dip (9825-9850)

**Targets:** 9950-10100



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## STOCK OF THE WEEK

**Symbol:** GRASIM (Grasim Ind. Ltd)

**Trend:** Bullish

**Recommendation:** Buy @ 517.50

**Targets :** 538.20-559.00



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## PREVIOUS SUGGESTIONS

Date	Scrip Name	Reco.	Entry Level	Tgt Done	% change
29-05-2017	COLPAL	Buy	1005	1031.50	+2.63%
05-06-2017	AUROPHARMA	Buy	590	626	+6.10%
19-06-2017	UJJIVAN	Buy	312	333	+6.73%
29-06-2017	BALRAMCHIN	Buy	151	170.50	+12.91%
07-07-2017	MCDOWELL FUT	Buy	2635	2740	+3.98%
24-07-2017	NIFTY FUT	Buy	9900	10000	+1.01%
01-08-2017	DMART	Buy	925.50	1000	+8.04%



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